

**FINANCIAL STATEMENT**  
**STRICTLY CONFIDENTIAL**

**Name:** \_\_\_\_\_

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**ASSETS**

Cash on hand in Banks	\$
Stocks and Bonds	\$
Accounts, Loans and Notes Receivable	\$
Cash Surrender Value of Life Insurance	\$
Value of Businesses Owned	\$
U. S. Government Securities	\$
Real Estate	\$
Automobiles (Number _____)	\$
Household Furnishing and Personal Effects	\$
Other Assets (Itemize)	\$
	\$
<b>Total Assets</b>	\$

**Liabilities**

Notes Payable	\$
Liens on Real Estate	\$
Other Liabilities (Itemize)	\$
	\$
	\$
<b>Total Liabilities</b>	\$

<b>Net Worth</b> (Total Assets minus Total Liabilities)	
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**Sources of Income (Yearly)**

Salary	\$
Dividends and Interest	\$
Bonus and Commission	\$
Real Estate Income	\$
Other Commission	\$
<b>Total Income</b>	\$

**The undersigned certifies that this information is true and correct.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_